

Balena Law Firm, LLC

Attorney at Law

30400 Detroit Road Suite 106

Westlake, OH 44145

Phone: 440-365-2000 | Fax: 866-936-6113

Account Statement

Prepared for Angela DeRosa

Re: Chapter 13 Bankruptcy

Previous Balance	(\$3,335.00)
Current Charges	\$8,330.08
New Balance	\$4,995.08
Adjustments	\$0.00
Payments	(\$3,335.00)
Now Due	\$4,995.08
Trust Account	\$0.00

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INVOICE

Angela DeRosa
21779 Seabury Avenue
Fairview Park, OH 44126

Invoice Date: February 16, 2017
Invoice Number: 12336
Invoice Amount: \$8,330.08

Matter: Chapter 13 Bankruptcy

Attorney's Fees

2/25/2014	c/f - would like Sat (3/1/14) appt at noon	D.G.E.	.10	No Charge
2/25/2014	emailed and mailed new client ppwk	D.G.E.	.10	No Charge
2/28/2014	unable to reach by phone to conf. appt.-email sent	N.W.	.10	No Charge
3/1/2014	Bankruptcy Consultation (no charge items are included in base fee)	W.J.B.	1.30	No Charge
3/1/2014	bk consult; strippable mortgage going for ch13; will try to trade in veh and lease ine this time; entered ch13 contract.	W.J.B.	1.30	No Charge
3/1/2014	no look legal fee for chapter 13	W.J.B.	.00	\$3,000.00
3/3/2014	OPen files & scan docs to dropbox	N.W.	.70	No Charge
3/24/2014	Billing Stmt mailed to client	D.G.E.	.10	No Charge
3/27/2014	client completed questionnaire, typed petition, scanned docs	D.G.E.	.10	No Charge
3/31/2014	Client emailed 20 Bank Stmt, scanned to client file	D.G.E.	.50	No Charge
4/2/2014	client emailed CCC, scanned	D.G.E.	.10	No Charge
4/16/2014	client called to advice she had surgery. she will move forward once she is feeling better and has the bills.	D.G.E.	.10	No Charge
5/21/2014	Century Federal Cr Un to conf. retained	D.G.E.	.10	No Charge
5/27/2014	client emailed additional documents, scanned to dropbox. Added two creditors to sched. F	D.G.E.	.10	No Charge
5/28/2014	Missing one bank stmt and one current pay stub, file to Bill to work on the plan	D.G.E.	.10	No Charge
6/2/2014	work on petition and means; need info on student loan lenders and ;oan balance (s); ask Deb to set appt with client	W.J.B.	3.40	No Charge
6/2/2014	o/c to client: to set apt Friday to meet with Bill. Left	D.G.E.	.10	No Charge

	vm for client to call me back			
6/3/2014	client emailed her 5/18/14 pay advise	D.G.E.	.10	No Charge
6/7/2014	office appt to review budget, add creditors, update means and begin plan	W.J.B.	1.20	No Charge
6/11/2014	client had to resch her signing apt	D.G.E.	.10	No Charge
6/12/2014	Retainment call from Century Federal Cr Un	D.G.E.	.10	No Charge
6/17/2014	emailed client to bring, pay stubs, bk stmt and \$29 ff increase with her on Monday	D.G.E.	.10	No Charge
6/20/2014	change RR, update petition, plan, obtain cuy auditor prop appraisal print pet and plan for monday signing	W.J.B.	.70	No Charge
6/23/2014	scanned filed Chapter 13 Voluntary Petition , plan, RR	D.G.E.	.10	No Charge
6/23/2014	signing and file ch 13 pet; gave client red book with case number and payment amount	W.J.B.	1.30	No Charge
6/23/2014	email tax return to chapter 13 Trustee	W.J.B.	.10	No Charge
6/24/2014	prep and file edec	W.J.B.	.20	No Charge
7/3/2014	Scanned Notice of plan	D.G.E.	.10	No Charge
7/8/2014	client emailed me questions regarding FMC. She has received material from several companies. I advised her to use Pioneer as it has be pre-paid .	D.G.E.	.10	No Charge
7/8/2014	refile wage order with redacted ssn	W.J.B.	.20	No Charge
7/8/2014	Order for Debtor's Employer (Sherwin Williams) to Pay Trustee \$710.73 per month	D.G.E.	.10	No Charge
7/9/2014	POC: Chrysler Capital	D.G.E.	.10	No Charge
7/10/2014	Hearing Not Held **Confirmed as modified	D.G.E.	.10	No Charge
7/11/2014	POC: Macy's	D.G.E.	.10	No Charge
7/11/2014	Notice of Order To Pay Wages	D.G.E.	.10	No Charge
7/14/2014	POC: FIFTH THIRD MORTGAGE	D.G.E.	.10	No Charge
7/14/2014	Motion to opt out of paying conduit mortgage pymts inside of Ch 13 plan.served client, PNC.Fifth Third Bank	D.G.E.	.10	No Charge
7/18/2014	question about opt out motion. concerned that PNC included. told her that purpose is just to authorize direct pay. waiting to see if PNC files POC then won't need adversary for mortgage strip.	W.J.B.	.10	No Charge
7/23/2014	prepare and submit opt out order	W.J.B.	.02	No Charge
7/25/2014	Century Federal Credit Union	D.G.E.	.10	No Charge
7/25/2014	check claims for PNC bank, not filed yet	W.J.B.	.10	No Charge
7/25/2014	email client McClain covering	W.J.B.	.10	No Charge
8/1/2014	Trustee's Objection to Confirmation of Plan Filed by Craig H Shopneck	D.G.E.	.10	No Charge
8/1/2014	POC TD BANK USA, N.A.	D.G.E.	.10	No Charge
8/5/2014	POC: PNC Bank	D.G.E.	.10	No Charge
8/5/2014	POC: ALTAIR OH XIII, LLC	D.G.E.	.10	No Charge
8/7/2014	scanned POC ALTAIR OH XIII, LLC	D.G.E.	.10	No Charge
8/7/2014	review trustee objection, change Sch J as required, draft amendment cover sheet, recalculate plan with new payment, file with court.	W.J.B.	1.00	No Charge
8/7/2014	call Phil Lamos. Bestcase shows div to unsecured of 51% with change; Their objection asks for 59% with slightly higer fixed pay. want to know what his	W.J.B.	.10	No Charge

8/7/2014	thought process is. Left voicemail amend pay order with new monthly payment; upload to court	W.J.B.	.20	No Charge
8/7/2014	check claims. PNC filed today	W.J.B.	.10	No Charge
8/7/2014	withdraw amended schedule J. Recalculate with higher first mortgage payment. File withdrawal and refile amended sch J	W.J.B.	.60	No Charge
8/7/2014	call Phil Lamos. Tell him to disregard prev call. Due to first mtg increase, re-amended J and will file mot to mod plan and we will take it from there.	W.J.B.	.10	No Charge
8/7/2014	POC: American Express	D.G.E.	.10	No Charge
8/7/2014	scanned Withdraw Document 17, Amended Scheddule J	D.G.E.	.10	No Charge
8/7/2014	scanned Amended Schedules J, declaration and Summary of Schedules	D.G.E.	.10	No Charge
8/7/2014	scanned Amended Order for Debtor's Employer (Sherwin Williams) to Pay Trustee \$854.14 per month	D.G.E.	.10	No Charge
8/8/2014	email client amended pay order with explanation and to advise PNC filed POC	W.J.B.	.20	No Charge
8/8/2014	download second amended payorder to forward to client	W.J.B.	.10	No Charge
8/11/2014	Scanned & Mailed motion to modify plan, notice of hearing	D.G.E.	.10	No Charge
8/11/2014	motion to modify plan and notice of hearing	W.J.B.	1.50	No Charge
8/19/2014	Motion of debtor to opt out of paying conduit mortgage payments inside of plan. Granted	D.G.E.	.10	No Charge
8/21/2014	scanned Order Granting Debtor's Motion to Opt Out of Making Conduit Mortgage Payments Through Plan	D.G.E.	.10	No Charge
8/21/2014	POC: EMERGENCY PROF SVCS, INC	D.G.E.	.10	No Charge
8/25/2014	Scanned notice to opt out of mortg. pymt though plan	D.G.E.	.10	No Charge
9/9/2014	Hearing Not Held on confirmation of plan -- PLAN CONFIRMED AS MODIFIED	D.G.E.	.10	No Charge
9/9/2014	Third Amended Order for Debtor's Employer (Sherwin Williams)	D.G.E.	.10	No Charge
9/15/2014	Scanned Order for Wage Order	D.G.E.	.10	No Charge
9/16/2014	Notice of Requirement to Complete Form 23	D.G.E.	.10	No Charge
9/18/2014	Order Confirming Chapter 13 Plan	D.G.E.	.10	No Charge
9/19/2014	Notice of Requirement to Complete Course in Financial Management	D.G.E.	.10	No Charge
9/22/2014	Notice of Order Confirming Chapter 13 Plan	D.G.E.	.10	No Charge
9/22/2014	POC Capital One NA	D.G.E.	.10	No Charge
10/7/2014	POC Portfolio Recovery Associates, LLC	D.G.E.	.10	No Charge
10/24/2014	POC Portfolio Recovery Associates, LLC	D.G.E.	.10	No Charge
12/9/2014	call PRA receivables bk dept; request documentation that US Bank transferred their rights to PRA in claim 14 Case No. 14-14029; SSN 8946. Told to call back after 24 hrs by Lawanda. At the time an analyst will be assigned and they will be able to answer my	W.J.B.	.30	\$90.00

	questions.			
12/9/2014	download and examine claim 13 also by PRA. Bill of sale and assignment from Citifinancial Attached.	W.J.B.	.10	\$30.00
12/9/2014	calendar return call to PRA	W.J.B.	.10	\$30.00
12/12/2014	call PRA for bill of sale; they emailed; it doesn't address account; claim 13 doesn't address account either	W.J.B.	.30	\$90.00
12/17/2014	Amend. POC Portfolio Recovery Associates, LLC	D.G.E.	.10	No Charge
3/20/2015	motion to strip pnc mortgage and not of hearing	W.J.B.	4.00	\$1,200.00
3/20/2015	docket motion on firm calendar	W.J.B.	.10	\$30.00
3/21/2015	prep amended mot with full title for CEO in service clause and notice; format docs and file. Create pdf binder of service copies	W.J.B.	.80	\$240.00
4/2/2015	Notice of Mortgage Payment Change (Claim # 3)	D.G.E.	.10	No Charge
5/13/2015	download cour memo on mortgage strip orders	W.J.B.	.20	\$60.00
5/13/2015	draft entry granting motion to avoid mortgage lien; research cuy county recorder for original mortgage, and modification of agreement; enter instrument references, create PDSF of order and file with court.	W.J.B.	2.00	\$600.00
5/13/2015	Deficiency: Court wants hyphen in judges name on order. Text to Bill..	D.G.E.	.10	No Charge
5/18/2015	Order Granting Amended Motion to Avoid Second Mortgage Lien with PNC Bank	D.G.E.	.10	No Charge
5/21/2015	scanned Notice of Order on Motion to Avoid Lien	D.G.E.	.10	No Charge
8/7/2015	Client called regarding the mortg. co. will no longer permit her to pay online.	D.G.E.	.10	No Charge
8/13/2015	Notice of Change of Address EMERGENCY PROF SVCS,INC	D.G.E.	.10	No Charge
2/9/2016	Received em requesting Bill to call her. 1)Pending PI Case 2) Leased auto replacment. Printed the em for Bill	D.G.E.	.30	No Charge
2/15/2016	cf client; slip and fall at work; cafeteria no run by employer; fell and broke arm; has pi claim against operator; meds paid by insurance; advised we have to schedule claim in bk for her to pursue; may not be exempt.	W.J.B.	.30	\$90.00
3/17/2016	upload 2015 tax return, W2, declartation of income to ch13 trustee	W.J.B.	.20	\$60.00
4/4/2016	Notice of Mortgage Payment Change	D.G.E.	.10	No Charge
4/4/2016	amend a/b, c & G to include pi claim and exec contract with new atty.	W.J.B.	1.00	\$300.00
7/13/2016	Chapter 13 Trustee's Report of Receipts and Disbursements	D.G.E.	.10	No Charge
12/8/2016	Angela emailed me a lease buyers order so Bill can file a Motion to incur new debt	D.G.E.	.10	No Charge
12/8/2016	prepared motion, notice and order. Scanned to dropbox	D.G.E.	.40	No Charge
12/13/2016	em from Angela, status of filing motion to incur new debt. Not sure if the document I typed has been reviewed as do not see any notes in Rocket Matter.	D.G.E.	.10	No Charge
12/20/2016	em regarding status of motion to incur new debt. It	D.G.E.	.10	No Charge

	has not been filed.			
1/9/2017	PC from Atty. Dennis Rotman (Pending PI Case). He would like a return call from Bill to discuss the case. Info to Bill	D.G.E.	.10	No Charge
1/27/2017	motion to incur debt; text client for info on who will hold lease. Call Auto salesman. Left VM that i need lease holder info	W.J.B.	.70	\$210.00
1/27/2017	phone call from car salesman; gave lessor info; misc texts to and from client	W.J.B.	.30	\$90.00
1/27/2017	call Phil Iamos, He does not object to shortening time for hearing on motion to incur debt.	W.J.B.	.10	\$30.00
1/27/2017	finish motion to borrow and draft motion to shorten time for hearing with order	W.J.B.	1.10	\$330.00
1/30/2017	check docket, motion to shorten time granted; calendar date of 2/7 at 8:30am for motion to incur debt.	W.J.B.	.30	\$90.00
1/30/2017	text client new hearing date.	W.J.B.	.10	\$30.00
1/30/2017	Scanned Motion to Borrow filed (incur debt to lease motor vehicle)	D.G.E.	.10	No Charge
1/30/2017	Scanned filed Motion to Shorten Time for hearing to incur debt, car purchase	D.G.E.	.10	No Charge
2/1/2017	Order Granting Motion to Shorten Time for Hearing on Motion by Debtor to Incur Debt to Lease a Motor Vehicle	D.G.E.	.10	No Charge
2/7/2017	update order granting motion to incur debt to lease vehicle, create PDF	W.J.B.	.40	\$120.00
2/7/2017	hearing on motion to incur debt. Time at court.	W.J.B.	.30	\$90.00
2/7/2017	text client motion granted	W.J.B.	.10	\$30.00
2/7/2017	travel from court hearing	W.J.B.	1.00	\$150.00
2/7/2017	travel to hearing	W.J.B.	.90	\$135.00
2/8/2017	Hearing Held Motion to Borrow (incur debt to lease motor vehicle) -MOTION GRANTED	D.G.E.	.10	No Charge
2/8/2017	Order Granting Motion To Borrow	D.G.E.	.10	No Charge
2/8/2017	Hearing Held Motion to Borrow (incur debt to lease motor vehicle) -MOTION GRANTED	D.G.E.	.10	No Charge
2/8/2017	download order granting motion to incur debt, change name, email to client. Text client I emailed it.	W.J.B.	.20	\$60.00
2/8/2017	application for additional attorney fees (not chargeable per court order)	W.J.B.	2.00	No Charge
2/9/2017	txt from client said dealer needs more info in order. Text client to call. discuss matter with her.	W.J.B.	.30	\$90.00
2/9/2017	attempt 2 calls to Dean molnar car salesman	W.J.B.	.10	\$30.00
2/9/2017	email to Dean Molnar attaching Motion. Explain this is format used and never had a ch 13 client refused a new car or lease. Attached motion to show that lease buyers order was attached to motion.	W.J.B.	.30	\$90.00
2/9/2017	call Greg Nunn see if order can be easily changed, or if it requires motion to vacate. He will check and then call back.	W.J.B.	.10	\$30.00
2/9/2017	draft motion to amend order and attach lease	W.J.B.	1.10	\$330.00

	worksheet; draft amended order containing information demanded by brunswick jeep.			
2/9/2017	text client with status for what is going on.	W.J.B.	.10	\$30.00
2/9/2017	withdraw application for compensation due to new issues that have arisen regarding content of order granting motion to borrow.	W.J.B.	.30	No Charge
2/9/2017	email motion to amend order and proposed amended order to client and car salesman.	W.J.B.	.10	No Charge
2/9/2017	text client motion and proposed order emailed	W.J.B.	.10	No Charge
2/9/2017	Application for Compensation for William J. Balena	D.G.E.	.10	No Charge
2/10/2017	draft order granting motion to amend order	W.J.B.	.30	No Charge
2/10/2017	Withdraw Motion Application for Compensation	D.G.E.	.10	No Charge
2/13/2017	amended motion to incur debt in case that is what the judge is referring to	W.J.B.	.50	No Charge
2/13/2017	Motion & Notice of Order on Motion to Borrow to lease a new car	D.G.E.	.20	No Charge
2/14/2017	Order Granting Debtor's Motion To Amend Order to Incur Debt	D.G.E.	.10	No Charge
2/14/2017	update amended order to incur debt to lease motor vehicle.	W.J.B.	.40	\$120.00
2/15/2017	text from client requesting status; went online to check again. order docketed 13:06. sent reply text. downloaded and emailed order to client.	W.J.B.	.20	\$60.00
SUBTOTAL:			44.02	\$7,965.00

Costs

3/1/2014	ch 13 filing fee			\$281.00
3/1/2014	credit report			\$33.00
3/1/2014	required online credit counseling			\$21.00
3/20/2015	postage for service			\$2.94
3/20/2015	66 copy pages for service at \$0.20 per page			\$13.20
3/21/2015	postage for service			\$2.94
3/21/2015	30 service copies			\$6.00
5/13/2015	17 printed copy pages draft of order and downloaded docs including mortgages			\$3.00
2/7/2017	meter parking for motion hearing			\$2.00
SUBTOTAL:				\$365.08

Matter Ledgers

3/10/2014	Balance before last invoice			\$0.00
3/10/2014	Check 1007			(\$400.00)
3/24/2014	check payment			(\$400.00)
4/5/2014	filing fee, credit counseling, credit report			(\$335.00)
6/10/2015	Balance of payments from trustee completed			(\$2,200.00)
2/16/2017	Invoice 12336			\$8,330.08
SUBTOTAL:				\$4,995.08

Trust Account

2/16/2017	Previous Balance	\$0.00
	Available in Trust:	\$0.00

TOTAL	\$8,330.08
PREVIOUS BALANCE (CREDIT)	\$3,335.00
CURRENT BALANCE DUE AND OWING	\$4,995.08